

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

01/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,305.30	(1.2)	4.3	21.2	20.5	3.3	2.8	1.87%
MSCI Emerging Markets Index	1,045.95	(0.5)	2.2	15.2	15.0	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	512.24	(0.0)	1.0	10.9	12.8	1.5	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	507.26	0.1	(4.5)	9.8	14.4	1.5	1.7	4.49%
Muscat Stock Exchange MSX 30 Index	4,766.97	(0.4)	5.6	12.5	11.8	0.9	0.8	5.52%
Tadawul All Share Index	12,371.29	(0.2)	3.4	22.5	22.2	2.6	2.3	3.18%
Dubai Financial Market General Index	4,138.65	(0.4)	1.9	8.0	12.1	1.3	1.0	5.46%
FTSE ADX GENERAL INDEX	9,071.71	0.0	(5.3)	19.7	20.9	2.7	2.2	2.16%
Qatar Exchange Index	9,735.97	0.1	(10.1)	10.7	13.6	1.3	1.5	4.90%
Bahrain Bourse All Share Index	2,029.06	0.1	2.9	8.0	11.4	0.8	0.9	8.29%
Boursa Kuwait All Share Price Return Ir	7,027.00	(0.3)	3.1	15.9	20.1	1.5	1.5	3.25%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	539.04	(0.3)	1.9	16.8	16.8	1.7	1.7	2.70%
MSCI AC Asia Ex. Japan Index	662.11	(0.2)	3.2	16.7	16.6	1.6	1.6	0.00%
Nikkei 225	38,274.05	(0.3)	14.4	27.4	25.0	2.2	1.9	1.65%
S&P/ASX 200	7,569.95	(1.2)	(0.3)	19.4	19.1	2.2	2.2	3.86%
Hang Seng Index	17,763.03	0.1	4.2	10.0	11.2	1.0	1.1	3.98%
NSE Nifty 50 Index	22,604.85	(0.2)	4.0	23.8	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.37	(0.7)	5.4	15.5	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	129.03	(0.9)	10.0	7.4	6.9	1.2	1.0	3.86%
FTSE 100 Index	8,154.12	0.1	5.4	14.4	14.3	1.9	1.7	3.79%
Deutsche Boerse AG German Stock Inc	17,932.17	(1.0)	7.0	15.0	15.7	1.6	1.6	2.93%
CAC 40	7,984.93	(1.0)	5.9	14.1	16.7	2.0	1.8	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,988.58	(1.6)	5.1	24.6	22.8	4.5	3.9	1.47%
S&P 500 INDEX	5,035.69	(1.6)	5.6	24.1	22.6	4.6	4.1	1.42%
Dow Jones Industrial Average	37,815.92	(1.5)	0.3	21.7	20.0	4.7	4.5	1.92%
NASDAQ Composite Index	15,657.82	(2.0)	4.3	39.3	36.9	6.1	5.6	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	586.17	-1.1	9.4	-29%	157%
Gold Spot \$/Oz	2,292.32	0.3	11.1	-4%	118%
BRENT CRUDE FUTR Jul24	84.84	-1.7	11.0	-7%	89%
Generic 1st'OQA' Future	85.25	-1.3	11.7	-32%	362%
LME COPPER 3MO (\$)	9,991.00	-1.4	16.7	-6%	131%
SILVER SPOT \$/OZ	26.49	0.8	11.3	-9%	121%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,766.97							
Change	-17.26	-0.36%						
Previous Close	4,784.23		Financial Sector	7,712.79	7,763.07	-0.65%	-0.65%	4.33%
Open	4,788.27		Industry Sector	5,859.97	5,856.46	0.06%	0.06%	7.03%
Day's High	4,800.20		Services Sector	1,841.05	1,833.63	0.40%	0.40%	17.60%
Day's Low	4,764.46		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.60%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,371.29		Tadawul Banks	11,852.70	11,902.62	-0.42%	2.00%	-0.42%
Change	-23.62	-0.19%	Tadawul Energy	5,688.78	5,689.19	-0.01%	0.03%	-0.01%
Previous Close	12,394.91		Tadawul Utilities	13,964.92	13,953.94	0.08%	-3.82%	0.08%
Open	12,374.39		Tadawul Telecom	7,610.07	7,618.07	-0.11%	-1.16%	-0.11%
Day's High	12,411.67		Tadawul Insurance	10,730.14	10,753.42	-0.22%	-1.36%	-0.22%
Day's Low	12,316.02		Tadawul Retailing	8,254.47	8,215.66	0.47%	0.38%	0.47%
YTD Change	3.38%		Tadawul Food & Beverages	6,279.26	6,351.15	-1.13%	0.09%	-1.13%
Volume Mn	267,523.04		Tadawul Media	30,584.10	30,619.68	-0.12%	1.44%	-0.12%
Value Traded Mn	7,471.91		Tadawul Materials	6,362.73	6,377.95	-0.24%	3.79%	-0.24%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,280.94	12,064.97	1.79%	3.28%	1.79%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
THIMAR DEVELOPMENT HOLDING	15.64	7.57%	ENMA AL-RAWABI COMPANY	20.00	-2.44%	ELECTRICAL INDUSTR	5.08	13503.62
ELECTRICAL INDUSTRIES CO	5.08	6.74%	AME COMPANY FOR MEDICAL SUPP	61.10	-2.24%	TOURISM ENTERPRIS	0.94	10139.59
SAUDI PAPER MANUFACTURING CO	81.2	6.70%	ARABIAN CONTRACTING SERVICES	214.20	-2.19%	MAHARAH HUMAN R	6.41	5013.39
CHUBB ARABIA COOPERATIVE INS	34.85	5.45%	THE NATIONAL AGRICULTURE DEV	34.35	-2.14%	SAUDI ARABIAN OIL C	30.10	4418.47
AL BABBAIN POWER & TELECOMMU	43.35	4.71%	ARABIAN INTERNET & COMMUNICA	341.00	-2.01%	AL-BAHA DEVELOPMI	0.14	4237.36

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,138.65							
Change	-17.12	-0.41%						
Previous Close	4,155.77		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,154.92		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,164.21		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,134.28		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.02		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	137,215.96		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	394.48		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	186	5.68%	NATIONAL GENERAL INSURANCE	5.22	-10.00%	ISLAMIC ARAB INSUR	0.42	13,703.01
ISLAMIC ARAB INSURANCE COM	0.42	4.74%	EMAAR PROPERTIES PJSC	7.74	-5.72%	UNION PROPERTIES F	0.42	13,031.27
EMIRATES INTEGRATED TELECOMM	5.93	1.37%	UNION PROPERTIES PJSC	0.42	-2.33%	EMAAR PROPERTIES I	7.74	6,925.53
EMAAR DEVELOPMENT PJSC	8.45	1.08%	AMLAK FINANCE	0.771	-2.16%	DEYAAR DEVELOPME	0.74	6,869.40
TABREED	3.06	0.66%	DEYAAR DEVELOPMENT PJSC	0.735	-2.00%	AL FIRDOUS HOLDIN	0.33	3,698.07

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,071.71							
Change	4.29	0.05%						
Previous Close	9,067.42		Financial	16,036.56	16,008.86	0.17%	0.16%	0.17%
Open	9,067.42		Telecommunication	4,176.62	4,230.02	-1.26%	-1.15%	-1.26%
			Consumer Services	11,450.08	11,561.64	-0.96%	3.15%	-0.96%
Day's High	9,081.06		Basic Material	4,823.73	4,799.66	0.50%	0.86%	0.50%
Day's Low	9,065.49		Industrials	2,766.07	2,773.76	-0.28%	0.51%	-0.28%
YTD Change	-5.28%		Utilities	11,124.43	11,084.70	0.36%	0.00%	0.36%
			Energy	1,942.39	1,952.82	-0.53%	0.53%	-0.53%
Volume Mn	181,384.55		Health Care	2,947.06	2,939.50	0.26%	0.51%	0.26%
Value Traded Mn	881.05		Real Estate	8,545.67	8,372.46	2.07%	7.30%	2.07%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL DHAFRA INSURANCE CO. P.S.	5.1	13.33%	ARAM GROUP	2.6	-9.09%	ESHRAQ INVESTMEN	0.36	255811.65
ESHRAQ INVESTMENTS PJSC	0.359	11.84%	SHARJAH CEMENT & INDUS DEVEL	0.581	-7.63%	MULTIPLY GROUP	2.35	21155.37
GULF MEDICAL PROJECTS	1.98	10.00%	ESG EMIRATES STALLIONS GROU	11.6	-4.61%	MANAZEL REAL ESTA	0.38	17393.88
PALMS SPORTS P.J.S.C	10.06	3.50%	SUDATEL TELECOM GROUP LTD	0.26	-3.70%	DANA GAS	0.68	14621.83
NATIONAL BANK OF RAS AL-KHAI	5.4	3.25%	EASY LEASE MOTOR CYCLE PRJSC	30.26	-2.20%	ALDAR PROPERTIES P	5.57	9747.37

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,735.97							
Change	8.96	0.09%						
Previous Close	9727.01		Total Return	21,898.17	21,878.00	0.09%	1.02%	0.09%
Open	9727.01		Rayan Islamic	4,663.42	4,665.44	-0.04%	0.86%	-0.04%
Day's High	9754.41		All Share	3,409.70	3,409.10	0.02%	0.94%	0.02%
Day's Low	9721.26		Banks & Finance	4,040.27	4,043.82	-0.09%	0.43%	-0.09%
YTD Change	-0.1010708		Industrials	4,101.07	4,087.55	0.33%	1.66%	0.33%
Volume Mn	143.2		Transportation	4,925.04	4,929.85	-0.10%	1.80%	-0.10%
Value Traded Mn	399.241		Real Estate	1,569.13	1,555.47	0.88%	0.15%	0.88%
Traded / Listed Stocks	20	51	Insurance	2,386.24	2,410.55	-1.01%	1.45%	-1.01%
			Telecommunications	1,613.22	1,597.68	0.97%	2.18%	0.97%
			Consumer Goods	7,254.56	7,301.90	-0.65%	0.54%	-0.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF INTERNATIONAL SERVICES	2.86	3.06%	ZAD HOLDING CO	13.27	-4.94%	GULF INTERNATIONA	2.86	14770.25
AL FALEH EDUCATION HOLDING	0.72	2.71%	MESAIEED PETROCHEMICAL HOLDI	1.86	-3.34%	QATAR ALUMINUM M	1.38	13846.87
OOREDOD QPSC	10.22	2.30%	VODAFONE QATAR	1.72	-3.05%	BALADNA	1.34	12578.15
ESTITHMAR HOLDING QPSC	2.09	2.00%	QATAR GENERAL INSURANCE & RE	1.03	-2.19%	VODAFONE QATAR	1.72	10653.16
QATAR INTERNATIONAL ISLAMIC	10.25	1.89%	QATAR ALUMINUM MANUFACTURING	1.38	-2.05%	UNITED DEVELOPMEI	1.12	8219.52

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,029.06							
Change	2.54	0.13%						
Previous Close	2,026.52		MSCI Bahrain	157.54	156.79	0.48%	2.41%	0.00%
Open	2,026.52		MSCI Bahrain Domestic Islamic	60.24	59.88	0.59%	3.48%	-0.01%
Day's High	2030.360		MSCI Bahrain Net TR USD	424.90	422.89	0.48%	2.41%	0.00%
Day's Low	2025.450							
YTD Change	2.92%							
Volume Mn	2,838.81							
Value Traded Mn	1.074							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,027.00							
Change	-24.05	-0.34%	Industrials	768.09	768.29	-0.03%	-0.03%	-15.40%
Previous Close	7,051.05		Banks	1,725.22	1,730.80	-0.32%	-0.32%	4.72%
Open	7,040.75		Consumer Service	830.53	832.92	-0.29%	-0.29%	26.11%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,046.96		Real Estate	1,278.90	1,285.80	-0.54%	-0.54%	5.44%
Day's Low	7,020.64		Financial Services	1,330.38	1,333.32	-0.22%	-0.22%	9.75%
YTD Change	3.08%		Telecom	1,040.39	1,043.72	-0.32%	-0.32%	-5.86%
			Health Care	472.50	487.29	-3.04%	-3.04%	-2.00%
Volume Mn	0.18		Insurance	2,497.35	2,487.10	0.41%	0.41%	8.92%
Value Traded Mn	33.99		Basic Materials	848.54	854.57	-0.71%	-0.71%	13.76%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR KUWAIT HOLDING CO	93.30	13.09%	DAR AL THURAYA REAL ESTATE C	125.00	-8.76%	ASIYA CAPITAL INVES	43.20	22939.28
UNICAP INVESTMENT AND FINANC	140.00	9.38%	ALARGAN INTERNATIONAL REAL	78.20	-6.68%	AGILITY	319.00	15262.16
MENA REAL ESTATE CO	43.00	7.50%	KUWAIT REAL ESTATE HOLDING C	31.00	-6.06%	UNICAP INVESTMENT	140.00	13495.06
JIYAD HOLDING CO KSC	19.70	4.79%	ENERGY HOUSE HOLDING CO KSCP	114.00	-5.00%	NATIONAL REAL ESTA	102.00	10801.88
FUTURE KID ENTERTAINMENT AND	161.00	3.87%	AL-DEERA HOLDING CO	350.00	-4.89%	JIYAD HOLDING CO K	19.70	8312.94

Source: FSC